

## CFtP Exemption Application For Candidates

Name: \_\_\_\_\_

Candidate No: \_\_\_\_\_

(For items that are not applicable indicate "N/A")

Years of post-graduate work experience: \_\_\_\_\_

Industry: \_\_\_\_\_

Function: \_\_\_\_\_

Job Designation: \_\_\_\_\_

Relevant Academic Qualifications: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

### Module exemption requested (Tick applicable):

Level 1A Finance Modules

Level 1B Technology Modules

**NOTE: All applications for exemptions must be supported by University transcripts. Candidate not applying for exemption under the accredited University programs are to submit course outlines of relevant courses taken for verifying CFtP module topics covered in prior study.**

For graduates of accredited programs eligible for CFtP exemption, please indicate:

Name of University

Name of Program:

Year of Graduation:

#### Instructions for graduates of accredited programs

1. Please refer to our website for the list of courses under each accredited University program that corresponds to CFtP Level 1A and Level 1B subject domains.
2. Please list all the matching courses you have passed during the course of study of the accredited program in Tables 1 and 2.

**Table 1: For Level 1A Finance Exemption**

Matching Courses Passed <i>(Please indicate only course codes)</i>

**Table 2: For Level 1B FinTech Exemption**

Matching Courses Passed <i>(Please indicate only course codes)</i>

**For other candidates continue with checklist below:**

Please indicate in the attached checklist the topic areas you have knowledge/competence through prior academic training.

Refer to the study guides for the curriculum materials with regards to the coverage and level of knowledge the CFtP program expects its candidates to possess.

**For exemption of Level 1 exams, please check the relevant boxes if:**

1. You have taken university or equivalent courses which cover the topics, or,
2. You have working familiarity with the topics

**FINANCE MODULES**

Module Code	Module Name	Topics	
Level 1A1	Economics	All topics	<input type="checkbox"/>
	Part A: Microeconomics	Demand and supply	<input type="checkbox"/>
		Firm decision making	<input type="checkbox"/>
		Market structure	<input type="checkbox"/>
		Game theory	<input type="checkbox"/>
	Part B: Macroeconomics	Aggregate output, prices and economic growth	<input type="checkbox"/>

	<b>Part C: Macro Finance</b>	Financial development and financial markets	<input type="checkbox"/>
		Central bank and monetary policy	<input type="checkbox"/>
		Financial regulation and supervision	<input type="checkbox"/>
<b>Level 1A2</b>	<b>Financial Statement Analysis</b>	<b>All topics</b>	<input type="checkbox"/>
	<b>Part A: Financial Statement Analysis</b>	Understanding income statements	<input type="checkbox"/>
		Understanding balance sheets	<input type="checkbox"/>
		Understanding cash flow statements	<input type="checkbox"/>
	<b>Part B: Financial Reporting Quality and Evaluation</b>	Financial analysis techniques	<input type="checkbox"/>
		Financial reporting quality and evaluation	<input type="checkbox"/>
		Applications of financial statement analysis	<input type="checkbox"/>
<b>Level 1A3</b>	<b>Financial Management</b>	<b>All topics</b>	<input type="checkbox"/>
	<b>Part A: Finance Foundation</b>	Time value of money	<input type="checkbox"/>
		Risk and return	<input type="checkbox"/>
	<b>Part B: Investing Decisions</b>	Bond valuation	<input type="checkbox"/>
		Stock valuation	<input type="checkbox"/>
		Capital budgeting	<input type="checkbox"/>
	<b>Part C: Working Capital Management</b>	Working capital	<input type="checkbox"/>
	<b>Part D: Corporate Risk Management</b>	Framework & types of corporate risk	<input type="checkbox"/>
<b>Level 1A4</b>	<b>Investment Management</b>	<b>All topics</b>	<input type="checkbox"/>
	<b>Part A: Equity Markets</b>	Introduction to equity	<input type="checkbox"/>
		Characteristics of stocks	<input type="checkbox"/>

	Fundamental analysis of equity	<input type="checkbox"/>
	Company analysis	<input type="checkbox"/>
	Equity valuation models	<input type="checkbox"/>
<b>Part B: Fixed Income</b>		
	Characteristics of fixed income Instruments	<input type="checkbox"/>
	Valuation of bonds	<input type="checkbox"/>
	Bond risk	<input type="checkbox"/>
	Credit analysis	<input type="checkbox"/>
	Asset-backed securities	<input type="checkbox"/>
<b>Part C: Derivatives</b>		
	Forward and futures contract	<input type="checkbox"/>
	Options	<input type="checkbox"/>
	Swaps	<input type="checkbox"/>
	Hedging using derivatives	<input type="checkbox"/>
<b>Part D: Portfolio Management</b>		
	Portfolio analysis	<input type="checkbox"/>
	Alternative investments	<input type="checkbox"/>
	Portfolio management process	<input type="checkbox"/>

### TECHNOLOGY MODULES

Module Code	Module Name	Topics	
<b>Level 1B1</b>	<b>Data Structure, Algorithm, and Python Programming</b>	<b>All topics</b>	<input type="checkbox"/>
	<b>Chap 1: Python Programming Basics</b>		
		Introduction	<input type="checkbox"/>
		Python programming	<input type="checkbox"/>
		Application of python programming	<input type="checkbox"/>
	<b>Chap 2: Data Structure and Algorithm</b>		
		Introduction of data structure and algorithm	<input type="checkbox"/>
		Abstract data types (ADT)	<input type="checkbox"/>
		Arrays and lists	<input type="checkbox"/>
		Stacks and queues	<input type="checkbox"/>
		Searching and sorting	<input type="checkbox"/>
<b>Level 1B2</b>	<b>Big Data and Data Science</b>	<b>All topics</b>	<input type="checkbox"/>
	<b>Chapter 1: Big Data</b>		
		Introduction	<input type="checkbox"/>

		Characteristics of big data	<input type="checkbox"/>
		Big data architecture	<input type="checkbox"/>
		Big data technologies	<input type="checkbox"/>
		Big data applications	<input type="checkbox"/>
		Advantages and disadvantages of big data	<input type="checkbox"/>
		Trends and challenges of big data	<input type="checkbox"/>
	<b>Chapter 2: Data Science</b>		
		Introduction	<input type="checkbox"/>
		Data science pipeline	<input type="checkbox"/>
		Trends and challenges	<input type="checkbox"/>
		Comparison: big data vs data science	<input type="checkbox"/>
<b>Level 1B3</b>	<b>Artificial Intelligence and Machine Learning</b>	<b>All topics</b>	<input type="checkbox"/>
	<b>Chapter 1: Artificial Intelligence</b>		
		Introduction of artificial intelligence	<input type="checkbox"/>
	<b>Chapter 2: Machine Learning</b>		
		Applied math and machine learning basics	<input type="checkbox"/>
		Unsupervised machine learning	<input type="checkbox"/>
		Supervised machine learning	<input type="checkbox"/>
<b>Level 1B4</b>	<b>Computer Network &amp; Security</b>	<b>All topics</b>	<input type="checkbox"/>
	<b>Chapter 1: Computer Networks</b>		
		Introduction	<input type="checkbox"/>
		Five layers	<input type="checkbox"/>
	<b>Chapter 2: Network Security</b>		
		Introduction	<input type="checkbox"/>
		Websecurity	<input type="checkbox"/>

**DECLARATION**

1. I affirm that all the information provided by me on this form are correct.
2. I understand that any inaccurate or false information (or omission of material information) will render my application for exemption invalid and that, if granted exemption based on such information, my exemption may be withdrawn by the Institute.
3. I understand that should I be unable to submit the required supporting documents for exemption application, this application will be considered invalid and will not be processed.

Signature of Applicant	Date (DD-MM-YYYY)

**CHECKLIST:**

Please ensure that the following has been provided:

- Completed signed application
- Official transcript that indicates the courses and grades as listed on this form
- Course outlines of relevant courses taken for verifying CFtP module topics covered in prior study (if applicable)

**NOTE:**

- i. Where any requested document is not supplied the exemption process will be delayed.
- ii. Any documentation that is not in English must be officially translated before submission.